

**New Boston Independent School District**  
**Debt Transparency Information**  
**August 31, 2019**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal &amp; Interest to Maturity</u>	<u>Final Maturity Date</u>
U/L Tax Ref Bds Ser 2015	Yes	6,330,000	08/31/2019	6,110,000	1,909,405	8,019,405	08/15/2034
Mtc Tax Notes Ser 2015	Yes	2,905,000	08/31/2019	2,465,000	740,513	3,205,513	02/15/2035
U/L Tax Ref Bds Ser 2016	Yes	7,415,000	08/31/2019	6,885,000	2,647,050	9,532,050	08/15/2038
				<u>\$ 15,556,714</u>	<u>\$ 5,565,253</u>	<u>\$ 21,121,968</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Sch Bldg Bds Ser 2007	A2	NR	NR	NR
U/L Tax Ref Bds Ser 2015	A2	NR	NR	NR
Mtc Tax Notes Ser 2015	A2	NR	NR	NR
U/L Tax Ref Bds Ser 2016	A2	NR	NR	NR

**Stated Purpose:**

U/L Tax Sch Bldg Bds Ser 2007	School Building
U/L Tax Ref Bds Ser 2015	Refunding for savings
Mtc Tax Notes Ser 2015	School Building
U/L Tax Ref Bds Ser 2016	Refunding for savings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Sch Bldg Bds Ser 2007	\$ 9,000,000	\$ 9,000,000	\$ -
U/L Tax Ref Bds Ser 2015	6,721,279	6,721,279	-
Mtc Tax Notes Ser 2015	2,938,046	2,938,046	-
U/L Tax Ref Bds Ser 2016	7,767,820	7,767,820	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 25,648,853	\$ 15,556,714	\$ 21,121,968
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 15,556,714	\$ 21,121,968
Total authorized debt secured by Ad Valorem Taxation:	\$ 25,648,853		
Total outstanding Ad Valorem debt obligations:		\$ 15,556,714	\$ 21,121,968
Total authorized Ad Valorem debt per capita:	\$ 3,818		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 2,316	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 3,144
	<u>Population</u>		
2019 Population <sup>(a)</sup> :	6,718		

<sup>(a)</sup> Source: The Texas Municipal Advisory Council of Texas.